

1098T Tuition Statement Explanation of Boxes

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number FILER'S employer identification no. STUDENT'S TIN STUDENT'S name Street address (including apt. no.) City or town, state or province, country, and ZIP or foreign postal code Service Provider/Acct. No. (see instr.)		1 Payments received for qualified tuition and related expenses \$ _____ 2 _____	OMB No. 1545-1574 <div style="font-size: 2em; font-weight: bold; text-align: center;">2024</div> Form 1098-T	Tuition Statement Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
		3 _____ 4 Adjustments made for a prior year \$ _____ 5 Scholarships or grants \$ _____	6 Adjustments to scholarships or grants for a prior year \$ _____ 7 Checked if the amount in box 1 includes amounts for an academic period beginning January–March 2025 <input type="checkbox"/>	
		8 Checked if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	
		10 Ins. contract reimb./refund \$ _____		

Form **1098-T** (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

Box 1

Payments received for qualified tuition and related expenses. The total amount of payments made towards qualified tuition and related expenses less any refunds or reimbursements for the calendar year 2024. Payments from all sources are included except those that are restricted to non-qualified tuition and related expenses (housing, meals, travel, etc.). The payments in Box 1 are calculated up to the total amounts billed for qualified tuition and related expenses.

What payment sources are included?

Included	Not Included
Financial Aid Scholarships	Scholarships/Grants for Housing or Meal Plans
Grants	Scholarships/Grants for Travel Related Expenses
Stipend Payments	Any Payment Restricted to Non-QTRE
Contract Payments (Third Party Billing)	
Cash, Check, Credit Card	
Perkins Loans	
Direct Subsidized and Unsubsidized Loans	
Direct Plus Loans	
Alternative Loans	
Less any Refunds or Reimbursements	

What is included/excluded for qualified tuition and related expenses?

Included	Not Included
In-State, Out-of-State, and International Tuition	Parking Fees and Fines
Special Program Tuition	Insurance
College Support Assessment Fees	Housing and Meal Plans
Institutional Mandatory Fees	Books & Equipment
Course Related Fees	Tuition Installment Plan Fee
	Late Fee
	Application Fee
	Travel Expenses
	Fees for Non-Credit Courses/Programs
	Application & Graduation Fees

Box 2

Blank on all forms

Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018, we will report in Box 1 the amount of QTRE you *paid* during the year.

Box 3

Blank

Box 4

Adjustments made for a prior year.

Shows any adjustment made for a prior year for qualified tuition and related expenses that were reported on a prior year 1098T.

Box 5

Scholarships or grants.

The total of all scholarships, grants, contract payments (Third Party Billing), or stipends received from January 1st to December 31st, including those for non-qualified tuition and related expenses.

Included	Not Included
Financial Aid Scholarships	Perkins Loans
Grants	Direct Subsidized and Unsubsidized Loans
Stipend Payments	Direct Plus Loans
Contract Payments (Third Party Billing)	Alternative Loans

Box 6***Adjustments to scholarships or grants for a prior year.***

Shows adjustments to scholarships or grants for a prior year.

Box 7***Future term.***

Shows whether the amount in Box 1 includes amounts for an academic period beginning January-March 2025.

Box 8***At least half-time.***

Shows whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at the reporting institution.

Box 9***Graduate student.***

Shows whether you are considered to be enrolled in a program leading to a graduate degree, graduate level certificate, or other recognized graduate level educational credential.

Box 10***Reimbursements/refunds made by an insurer.***

Shows the total amount of reimbursements or refunds of qualified tuition and related expenses made by an insurer.