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| For Academic Affairs and Research Use Only | |
| Proposal Number | BU28 |
| CIP Code: |  |
| Degree Code: |  |

**Program Modification Form**

**[ ] Undergraduate Curriculum Council**

**[ ] Graduate Council**

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| **Modification Type: [ ]Admissions, [ ]Curricular Sequence, or [X]Other** |

Signed paper copies of proposals submitted for consideration are no longer required. Please type approver name and enter date of approval.

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| |  |  | | --- | --- | | Philip Tew | 2/22/2023 |   **Department Curriculum Committee Chair** | |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **COPE Chair (if applicable)** |
| |  |  | | --- | --- | | Bill Hu | 2/23/2023 |   **Department Chair** | |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **Head of Unit (if applicable)** |
| |  |  | | --- | --- | | Philip Tew | 2/26/2023 |   **College Curriculum Committee Chair** | |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **Undergraduate Curriculum Council Chair** |
| |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **Director of Assessment** *(only for changes impacting assessment)* | |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **Graduate Curriculum Committee Chair** |
| |  |  | | --- | --- | | John Robertson | 2/27/2023 |   **College Dean** | |  |  | | --- | --- | | Len Frey | 3/22/2023 |   **Vice Chancellor for Academic Affairs** |
| |  |  | | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Enter date |   **General Education Committee Chair (if applicable)** |  |

1. **Contact Person** (Name, Email Address, Phone Number)

Philip Tew, [ptew@astate.edu](mailto:ptew@astate.edu) 870-972-3742

1. **Proposed Change** (for undergraduate curricular changes please provide an 8-semester plan (appendix A), if applicable)

The change being proposed is a change to the Financial Wealth Management Minor. Currently the following courses are required:

ACCT 2023 – Fundamental Accounting Concepts (required of non-Neil Griffin College of Business Majors)

ACCT 4013 – Tax Accounting I

ACCT 4163 – Estate Planning and Taxation

FIN 2013 or FIN 4723 – Personal Asset Management or Investments

FIN 4013 – Financial Wealth Management

LAW 4043 – Law of Business Organizations

MKTG 3093 – Professional Selling

Total Hours: 18 – 21

The proposed changes would be:

ACCT 2023 *or ACCT 2033* – Fundamental Accounting Concepts *or Introduction to Financial Accounting*

*ECON 2323 – Principles of Microeconomics*

~~ACCT 4013 – Tax Accounting I~~

~~ACCT 4163 – Estate Planning and Taxation~~

FIN 2013 ~~or FIN 4723~~ – Personal Asset Management ~~or Investments~~

*FIN 3733 – Personal Finance*

FIN 4013 – Financial Wealth Management

*LAW 2023 – Legal Environment of Business*

~~LAW 4043 – Law of Business Organizations~~

*REI 3513 – Risk and Insurance*

~~MKTG 3093 – Professional Selling~~

Total Hours: 21

Therefore, after the changes the Financial Wealth Management Minor would be:

ACCT 2023 or ACCT 2033 – Fundamental Accounting Concepts or Introduction to Financial Accounting

ECON 2323 – Principles of Microeconomics

FIN 2013– Personal Asset Management

FIN 3733 – Personal Finance

FIN 4013 – Financial Wealth Management

LAW 2023 – Legal Environment of Business

REI 3513 – Risk and Insurance

Total Hours: 21

1. **Effective Date**

Fall, 2023

1. **Justification –** *Please provide details as to why this change is necessary.*

The first reason why this is necessary is that it removes any prerequisites from the minor that would add additional courses for students outside of the Neil Griffin College of Business to complete. Additionally, one of the courses (Estate Planning and Taxation) is no longer taught within the College. The minor is focused on those students that are majoring within the College as well as those outside of the Neil Griffin College of Business who desire to improve their financial wealth knowledge and skills – including but not limited to Social Work and Counseling majors to broaden their skill base to include “Financial Therapy” work with their clients, and students within the College who are interested in pursuing CFP (or similar) desginations.

**Bulletin Changes**

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| **Instructions** |
| **Please visit** [**http://www.astate.edu/a/registrar/students/bulletins/index.dot**](http://www.astate.edu/a/registrar/students/bulletins/index.dot) **and select the most recent version of the bulletin. Copy and paste all bulletin pages this proposal affects below. Please include a before (with changed areas highlighted) and after of all affected sections.**  **\*Please note: Courses are often listed in multiple sections of the bulletin. To ensure that all affected sections have been located, please search the bulletin (ctrl+F) for the appropriate courses before submission of this form.** |

<https://catalog.astate.edu/preview_program.php?catoid=3&poid=496&returnto=77>

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| |  | | --- | | Financial Wealth Management, Minor | |  |   Return to {$returnto_text}Return to: [Programs by Department](https://catalog.astate.edu/content.php?catoid=3&navoid=77) |
| Required Courses: Students must maintain a minimum GPA of 2.25 or a grade of at least a “C” for each course in the minor.  ACCT 2023 *or ACCT 2033* – Fundamental Accounting Concepts *or Introduction to Financial Accounting*  ECON 2323 – Principles of Microeconomics  ~~ACCT 4013 – Tax Accounting I~~  ~~ACCT 4163 – Estate Planning and Taxation~~  FIN 2013 ~~or FIN 4723~~ – Personal Asset Management ~~or Investments~~  *FIN 3733 – Personal Finance*  FIN 4013 – Financial Wealth Management  *LAW 2023 – Legal Environment of Business*  ~~LAW 4043 – Law of Business Organizations~~  *REI 3513 – Risk and Insurance*  ~~MKTG 3093 – Professional Selling~~ Total Required Hours: ~~18 -~~ 21 |

After Changes:

<https://catalog.astate.edu/preview_program.php?catoid=3&poid=496&returnto=77>

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| |  | | --- | | Financial Wealth Management, Minor | |  |   Return to {$returnto_text}Return to: [Programs by Department](https://catalog.astate.edu/content.php?catoid=3&navoid=77) |

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ECON 2323 – Principles of Microeconomics

FIN 2013– Personal Asset Management

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FIN 4013 – Financial Wealth Management

LAW 2023 – Legal Environment of Business

REI 3513 – Risk and Insurance

Total Hours: 21